

June 2, 2025

Johns Hopkins University

School of Medicine

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# **A.Getting Started**

## 1. User Access

To start, navigate to the PhD Student Academic Progress Tools application using the URL: <a href="https://tcform.jhmi.edu/">https://tcform.jhmi.edu/</a>

PhD Student Academic Progress Tools 🚳 JOHNS HOPKING	5
Best viewed in Chrome, Edge, Firefox, or Opera. Safari is currently not supported. Login With JHU ID Student Advisor or Committee Member Admin Login If you have a JHU ID, but you cannot login, please contact your program administrator. If you are not affiliated with JHU and need to log in with your external account <u>click here</u> .	

There are four (4) different user type roles for user accounts in the system. Different users with different roles will see different data. These are the following:

- Admin User Authorized staff from the different programs/ offices who are designated users of the system
- Student User Current students with PhD programs at the Johns Hopkins University School of Medicine
- Internal Faculty User Advisors or Committee members internal to the Johns Hopkins University who have a JHED ID
- External Faculty User Committee members external to the Johns Hopkins University who do not have a JHED ID

To access the log in page, **users with JHED ID** will select what type of user they are and click "Login." **External users** will select the blue "click here" link at the bottom.

Once you are logged in, select the Thesis Committee Tracker option on the right. Please note, external users will not see both options (i.e. the IDP Forms option is not available to them), and instead will be automatically logged into the Thesis Committee Tracker.



# 2. External User Account

### a. Registration

- Committee Members who do *not* have a JHED ID are required to register as an external user.
- Students who wish to add an external faculty as a Committee Member, should first check the Faculty list in the system. If the external faculty member is not listed, the Student should email their Program Administrator with a request that this external faculty member is invited.
- Program Administrators can send a "Registration Invitation" to the External Faculty by going to the Faculty Tab, and clicking on the blue button "Send Registration Invitation to External Faculty."
  - Before sending the invitation, please make sure that (1) this faculty member is not already listed in the faculty list and (2) they do NOT have a JHED ID. If they have a JHED ID, please have your program administrator <u>Report a Problem</u> to have them added with their Hopkins account.

PhD Student Academic Progress Tools Thesis Committee Meeting Tracker								la 🔞	DHNS HOPKINS SCHOOL & MEDICINE			
Admin User Students Committees Faculty Student Meetings • Manage Email Templates Reports Instructions How To Page Welcom								/elcome, Sign Out				
Faculty List - Bi	Faculty List - Biochemistry, Cellular and Molecular Biology Program											
Faculty Name:			Search							Send Re	gistration Invi	tation To External Faculty
Name		• Email	~	Department		^	<b>IsPrimary</b>	^	<u>Rank</u>		IsActive ^	IsProgramMember ^
				Physical Medi	cine and Rehabilitation				Assistant Professor			
				Medicine					Associate Professor			
				Gynecology ar	nd Obstetrics				Instructor			
				Ophthalmolog	эу				Research Associate			
				Gynecology ar	nd Obstetrics				Assistant Professor			
				Pathology					Research Associate			

• External users will receive an email invite with a link to a registration form:

	JHU Thesis Committee Meeting Tracker Registration Invite Index ×
-	ThesisCommitteeTracker@jhmi.edu to me ▾
	Hello,
	Thank you for agreeing to participate in Johns Hopkins student's thesis committee. Please create an account by accessing this line here.
	Thanks,
	CMTracker Admin Johns Hopkins School of Medicine

The link opens to a registration page where they need to add their information and create a password:

Register	
5	Create a new account.
	Email
	User Name *
	First Name *
	Last Name *
	Affiliation (Institution/ Department) *
	Password ⑦*
	•••••
	Confirm Password *
	Register

Upon successful registration, External users are required to verify their account by clicking on the confirmation email sent to the email address registered with the account.

JHU Thesis Committee Meeting Tracker User Account Registration 👂 🔤 🕬	0	ß				
do-not-reply_som-cmt@jhmi.edu Tue, Dec 13, S107 PM (23 hours ago) 🛧 to me +	¢	1				
Dear We have successfully signed up for a User Account to the Johns Hopkins University These Committee Meeting Tracker Online application. Please confirm your account by clicking these on the second						
Thanks,						
(      Reply (      r* Forward )						

## b. Forgot Password

An external user can reset their password as follows:

- Click on the "Forgot your password?" link found at the right bottom of the login screen.
- Enter the username associated with the user account.
- $\circ~$  A link to reset the password will be forwarded to the email account on file.

Forgot your password?							
Enter your L	Jser Name.						
User Name	Email Link						

# **B.Process Overview**

The Thesis Committee Meeting Tracker application portal allows users to view and manage the completion trajectory of thesis committee meetings. This flowchart provides an overview of the process:



Here are the steps:

- 1. All users affiliated with Johns Hopkins should use their JHED ID to log in. Committee members not affiliated with Hopkins can create an external account.
- 2. The program administrator creates a deadline for the student's first meeting. This is required. The student cannot enter meeting information unless there is an associated deadline.
- 3. The student creates their committee. Prior to creating a committee in this application, the student in consultation with their thesis advisor and in accordance with their program's guidelines, invites faculty members to serve on their thesis committee. After confirming the faculty members' participation, the student creates a committee inside the application by selecting faculty from a list and indicating who will be the chair.

- 4. The student enters the meeting information. The student arranges and schedules their meeting (outside this application) based on the above deadline. Then the student logs in the system, identifies the meeting with the appropriate deadline and enters an actual meeting date and the corresponding committee. This action generates the Thesis Committee Meeting Form for the meeting.
- 5. The meeting form can be viewed by all parties but **only the committee chair can edit it**. The chair may edit the form during and after the meeting and may save the form at different stages of completion. After the chair completes and signs the form, it becomes available for the committee members to sign.
- 6. The committee members receive an email to let them know that the form is available for them to sign. If there are any corrections they want to suggest before signing, they would need to contact the Chair who is able to recall the form and make additional edits anytime before the student signs.
- 7. After all committee members sign, an email is sent to the advisor to let them know that the form is ready for their signature.
- 8. After the advisor signs, an email is sent to the student to inform them that the form is ready for their signature.
- 9. After the student signs, the form can be viewed by all users but cannot be edited (i.e., **the student** signature locks the form).

Individual meeting forms and other student data are accessible to different user types as described in the sections below.

# **C.** Instructions

The "Instructions" tab on the top navigation menu is available for all users and provides guidance on completing the Thesis Committee Form.

#### 👚 Admin User Students Committees Faculty Student Meetings 🔻 Manage Email Templates Reports Instructions How To Page

Welcome, Sign Out

#### **GUIDELINES FOR THESIS COMMITTEE MEETINGS**

OVERVIEW: The thesis committee members are the extended network of mentors for the student. Members of the committee are asked to provide critical feedback on the progress and direction of the thesis research, assess the rigor, and give guidance. It is also important for the committee to discuss the student's professional development outside their thesis work and their progress toward their future goals.

The thesis committee chair is identified before the meeting, based on the program's requirements. When the student creates a new meeting in the database, they must indicate who the chair will be. It is expected that the chair of the thesis meeting will complete the online form, including comments that summarize the central recommendations of the committee. The committee should critically evaluate the action plan the student has provided and offer specific suggestions.

PROCEDURE: At the beginning of the thesis meeting the student steps out of the room, enabling the thesis advisor to discuss the student's progress with committee members. The student will then give a ~ 45-minute presentation focusing on their progress during the last year and outline their future plans. At the end of the meeting, the advisor leaves the room so that the student can speak alone with their thesis committee members.

DURATION OF THE MEETING: It is expected that a thesis meeting will last up to 1.5 hours. Please remember this is the student's meeting. Students should be given every opportunity to lead the discussion and field questions about their research project, as opposed to their thesis advisor.

FORM SECTIONS: The form is completed by the committee chair and can be saved as they add information on different sections. All sections are required. The other committee members can view the form but cannot edit it. Please provide specific and clear recommendations regarding the thesis project, the student's professional development, and the associated action plan and timeline for the next year.

STUDENT INFORMATION: This section should be automatically filled in through the database.

IDP/ANNUAL ACADEMIC PROGRESS AND PROFESSIONAL DEVELOPMENT: All Hopkins graduate students and advisors are required to meet annually to discuss the student's "Academic Progress and Professional Development Plan" after they complete the corresponding form(s). The specific forms vary by program. Student and advisor have this annual meeting before the thesis committee meeting. In cases where this did not occur by the time of the thesis committee meeting, the student and thesis advisor should have their meeting as soon as possible and report back to the thesis committee chair, so that the thesis committee form can be finalized.

THESIS PROPOSAL: This section applies to the first thesis committee meeting, when students are required to present a proposal. It also applies in cases where students (1) were asked to modify their initial proposal or (2) changed laboratories/research projects and had to develop a new proposal.

THESIS PROJECT: In this section, the committee is asked to rate the student's performance on attributes such as familiarity with literature; rigor and reproducibility in experimental design and data analysis; appropriate data management; and feasibility of the student's action plan. The committee is asked to comment on the student's current progress and provide recommendations that will help the student meet their goals. Finally, the committee is asked to provide constructive feedback on the student's presentation skills.

BROFFESSIONAL DEVELOPMENT AND CAREED COALS. Students should share with the committee any preferringed development activities they encaged is in the part year (a.g. workshops

# **D. Thesis Committee Form**

- All users have access to thesis committee forms for meetings they participate in. Administrators have access to forms for all students in their program.
- Forms can be accessed as described below for each user type (student; committee members and advisors; and administrators). Users can click the "Back to List" button to exit the form page.

### 1. Form Sections

The form includes the sections listed in the screenshot below.

PhD Thesis Committee Meeting Form	
Click on the different sections below to expand or collapse. Make sure to complete all sections.	
Back to List Read-only View.	Expand All
Student Information	
IDP/Annual Academic Progress and Professional Development	
Thesis Proposal	
➤ Thesis Project	
Professional Development and Career Goals	
Student's Overall Progress and Next Steps	
► Signatures	
Back to List Read-only View.	

The listed section titles can be clicked to toggle the display to easily review the content. Alternatively, you can select "Expand All". The following screenshots show the contents of each section.

(	Click on the different sections below t									
	cack on the afferent sections below t	Click on the different sections below to expand or collapse. Make sure to complete all sections.								
ack to List			Collapse							
ad-only View.										
Student Information										
REQUIREMENT : Thesis committee mee meeting, the thesis advisor must leave	etings must begin without the student preser e the room so that the student can talk alone	nt for the thesis advisor to review the student's progre with committee members.	ess with committee members. At the end of the							
Student First Name	Student Last Name	Advisor Last Name	Advisor First Name							
Matriculation Year	Meeting Date	Number of Previous Meetings	PhD Program							
The committee chair must provide a su summary of committee recommendati slan and timeline for the next year.	unmary of the committee recommendations ions; please be specific and provide clear sug	on different sections of this form. The chair should tal gestions regarding the thesis project, the student's pr	ke notes during the meeting and provide a succincl ofessional development, and the associated action							
· IDP/Annual Academic Progress and	Professional Development									
Student and advisor completed and dis /es: O No: O	scussed the Annual Academic Progress and F	Professional Development form (also known as Individ	lual Development Plan (IDP)).							
Please indicate the date of the last IDP meeting:										
· Thesis Proposal										
Did the student submit a new thesis pr	roposal for this meeting?									

#### ⋆ Thesis Project

Please indicate the level of **the student's performance** for the following attributes. (<u>View Rubric</u>)

Items	Strong	Satisfactory	Needs Work	Not Discussed
Familiarity with literature in the area of study				
Critical thinking in discussion of hypotheses				
Rigor of experimental design				
Appropriateness of data management				
Rigor of data analysis				
Clarity and organization of the presentation				
Feasibility of student's proposed research activities and timeline for the next year				

Please provide specific comments on the student's current progress on their thesis project and refer to the above ratings as appropriate.

Please provide recommendations that will help the student advance their thesis project (e.g., data quality, rigor and reproducibility, theoretical perspectives, experimental approaches, etc.), and clearly indicate the goals to be achieved by the next meeting. If the student is in the final phase of their studies, please indicate the remaining thesis project goals to be achieved before writing the dissertation.

Please provide feedback to the student regarding their presentation skills.

✓ Professional Development and Career Goals

The student should share with the committee any professional development activities they engaged in in the past year (e.g., workshops, presentations, publications, career exploration/preparation).

Please indicate the level of the student's engagement in professional development and career exploration activities, based on the stage of their graduate studies. (View Rubric)

Items	Strong	Satisfactory	Needs Work	Not Discussed
Activities to develop writing skills, (for example, wrote fellowship applications, reviews, or articles)				
Activities to develop presentation skills (for example, poster or oral presentations at Hopkins or conferences)				
Activities to learn more about career opportunities in their field of study				
Preparation for next career steps				

Please provide recommendations that will help the student advance their professional development and career exploration/preparation plan; refer to the above ratings as appropriate; and clearly indicate the goals to be achieved by the next meeting. If the student is in the final phase of their studies, please identify any remaining professional development goals to be achieved.

#### ▼ Student's Overall Progress and Next Steps

Please select the statement that best characterizes the student's overall progress, considering their stage of training. (View Rubric)

a. O The student has made exceptional progress.

 $\mathbf{b}. \bigcirc$  The student has made good progress.

c. O The student has made some progress, but more can be accomplished. The student would benefit from additional oversight.

d. There are concerns regarding the trajectory or the thesis project. If this is selected, the student and thesis advisor must meet with the program director to discuss next steps in supporting the student.

You may use this textbox to elaborate on the above rating. If you selected c or d, please outline the steps that need to be taken.

The student is on trajectory for completion in:

6 months or less More than 6 months but less than a year More than a year but less than 2 years More than 2 years

▼ Signatures		
✓ Signatures of Committee Members	✓ Signature of	Advisor and Student
Names and signatures of Committee Members present	Names and sign	atures of Advisor and Student
Committee Chair Chair Sign	ture Advisor	Advisor Signature:
Committee Member Member S	unatura Studant	Chudant Signatura
Committee Member	stutent	Student Signature.

# 2. Form Status

The Committee Meeting form has eight (8) different statuses depending on what stage they are in as the different users interact with the form. These status types are discussed in detail under the user-specific sections of this document. These status types are as follows:

- Not Started
- > Waiting for Chair's comments and signature
- > Waiting for committee members' signatures
- Waiting for advisor's signature
- Waiting for student's signature
- Form Completed, cannot be edited
- Pdf Form Completed
- > No Pdf Form

The "Pdf Form Completed" and "No Pdf Form" status are not active. These were used during a previous iteration, prior to the creation of the online form.

# 3. Export as PDF

**Completed** Forms can be opened and saved as PDF files by clicking the "Convert Form to PDF" at the top right of the Form page. This button appears only after the form is completed and signed by all parties:

	PhD Thesis Committee Meeting Form		
	Click on the different sections below to expand or collapse. Make sure to complete all	l sections.	
Back to List Read-only View.		Convert Form to PDF	Expand All

# **E.Student Portal**

The Student Portal allows students to manage their Thesis Committee Meetings. Students can create a committee by selecting the participating faculty members and indicating the chair; enter meeting information corresponding to a deadline provided by their program; review the committee and meeting details before the meeting starts; view and sign the thesis committee form after the meeting; and access or download previous forms.

Students must contact faculty outside this system to confirm their participation to their committee and agree on the date, time and location of the meeting.

# 1. My Meetings Tab

This page displays all the student's meetings: past meetings, meetings that are in progress, and future meetings. For each listed meeting (row on the table) the student can see basic information: Meeting Deadline, Meeting

Date, Committee Information, Completion Trajectory, Form Status, and any Actions they may need to take. Students can sort the information on the table by clicking on a column header.

<b>A</b>	My Meetings My Com	mittees	Instructions H	How To	Page				W	elcome,	Sign Out
Con	nmittee Me	eti	ng(s)								
On th To cre	iis page you can review eate a form for an upco	r form	s of existing mee meeting:	tings,	or you can cr	reate for	ms for upcoming meetings	by add	ding the meeting date and committee in	formation.	
1. 9 2. 0 3. 1 t	Select the appropriate i Click the Edit button ne f there is no Edit butto he data on the form. I do not have a commi	meetir ext to t n for a	g deadline below he appropriate c particular meeti et up, you canno	w. If yo leadlin ng, tha t creat	u do not see e. at means that e a meeting	a deadli t the forn <b>form</b> .	ine for an upcoming meetin n for that meeting is alread	ıg, con y in us	itact your program administrator. se and the meeting information cannot l	e changed	. You can View
You n	nust first go to the "My	/ Com	mittees" Tab, to	confiri	n that your o	committe	ee already exists in the syst	em, oi	r to create a new committee.		
Edit	Meeting Deadline		Meeting Date		<u>Committee</u>		Completion Trajectory		Form Status	• File	<ul> <li>View/Sign</li> </ul>
	04/30/2025		03/26/2025			1	More Than Two Years		Form Completed, cannot be edited.		View
Edit	04/30/2026		05/21/2025			2			Not started		View
Edit	04/30/2027								Not started		
Edit	04/30/2028								Not started		

Meetings are created by the program administrator who must add the meeting type and a deadline *before* the student can add the actual meeting date and committee. **Please contact your program administrator** if:

- you see no meetings listed, but you think you should have one
- you do not see a deadline for an upcoming meeting, but you think you should

### a. Editing a Meeting

Students must add the committee information and the actual date of the meeting in order for a meeting form to be generated in the system.

Click on the Edit link for the appropriate meeting, as shown in the screenshot above. On the "Edit Committee Meeting" page:

A My Meetings	My Committees Instruction	ons How To Page			Welcome, Sign Out
Edit Committ	ee Meeting				
<ol> <li>Choose the app</li> <li>Add the date of</li> <li>Click save butto</li> <li>Committee Chair t</li> </ol>	oropriate committee from f your meeting. on. This action will genera o edit.	the dropdown menu. If yo te the form for this meetin	ur committee is not list g, making it available fo	ed, must first go to th or the Committee, the	e "my Committees" tab to create your new committee. Advisor and the Student to view, and for the
Meeting Deadline					
04/30/2026					
Advisor If this is a	not your current advisor, p	olease ask your program ac	lministrator to correct t	he error in SIS before	you enter your meeting information below.
Committee					
			~		
Members					
Last Name	First Name	Email		Is Chair?	Policy Committee Member
Meeting Date					
05/21/2025					
Save Back to L	ist				

- i. Add a Committee from the dropdown menu.
  - After adding a committee, the members field will be auto-populated so that you can confirm you made the right selection.
  - You may assign the same committee to multiple meetings, if there are no changes in membership and roles.
  - If your committee is not listed, you must go to the "My Committees" tab to create it.
- ii. Add the date of your meeting.

Please note that at this time the platform does NOT offer a scheduling function. Therefore, you must first schedule the time of your meeting through direct communication with your committee members and then log in to the Thesis Committee Tracker to add the information.

iii. Click the Save button.

The above action generates a form for the meeting. For meetings that already have a form, you may change the meeting information until the chair edits and saves the form. The meeting data and committee data cannot be edited after the chair has started saving edits on the form.

### b. View/Sign the Meeting Form

Students are able to View a meeting form but cannot edit it.

- You can view the form at any time by clicking on the "View" link for that meeting.
- After all the committee members and the advisor sign the form, your prompt under the "View/Sign" column will change to "Sign." You will also receive an email letting you know that the form is ready for your signature.

 When you click on the "Sign" link you will be able to review the form, Sign next to your name (at the bottom of the form) and Save it.

✓ Signature of Advisor and Student						
Names and signatures o	f Advisor and Student					
Advisor	Advisor Signature:					
Student	Student Signature:					

# 2. My Committees Tab

The "My Committees" section provides Student users with the capability to create new, edit, or review existing Committees.

PhD Student Ac Thesis Committee M	PhD Student Academic Progress Tools Thesis Committee Meeting Tracker						
A My Meetings My Committee	es Instructions How To Page	Wel	come,	Sign Out			
Committee List <ul> <li>You can use the "Add New Com</li> <li>Make sure to review the Com</li> <li>If a Committee has already be</li> </ul> Add New Committee	mmittee" button to create a committee. nittee memberships and roles (e.g., who the Chair is), before assig en assigned to a meeting that is in progress or completed, then y	gning a Committ ou cannot edit tl	ee to a meetin ne Committee	ng. e information.			
Committee Name	Program	<ul> <li>IsActive</li> </ul>		Action			
	Biochemistry, Cellular and Molecular Biology						

### a. Create a New Committee

Students can create a new committee as follows:

i. Click on "Add New Committee":

A My Meetings My Committees Instruct	ions How To Page	Welcome, Sign Out
Create New Committee		
Please confirm your name and click Save to cr	eate a new Committee.	
CommitteeName	Program	
	Biochemistry, Cellular and Molecular Biology	
Save Back to Committee List		

When a new Committee is created, the system automatically generates a Committee Name for the Student following the naming convention: "[Student Last Name], [Student First Name] [Committee #]".

- ii. Verify that the committee's name and graduate program are correct, and click Save.
- iii. After saving the new committee's name, you will be able to add faculty from a dropdown menu or the Search box.

A My Meetings My Committees	Instructions How To F	Page			Welcome,	Sign Out			
Update Committee Detai	ls								
Committee Name:		Program:	Biochemis	try, Cellular and Molecular Biology					
<ul> <li>Your Thesis Advisor is principal statements in the statement of t</li></ul>	and is included in all asse contact your Progra w to add each member mmittee Chair before Si nmittee member" unles	your meetings. <b>Do</b> am Administrator. of your Committee. aving. s you are instructed	NOT add you If you canno to do so by y	Ir Thesis Advisor to the list of Commit t find the faculty for your Committee, pl our program administrator.	<b>ttee members below</b> ease contact your Pro	. If this gram			
Members: Select Member	our Thesis Advisor is and is included in all your meetings. Do NOT add your Thesis Advisor to the list of Committee members below. If this is not your current advisor, please contact your Program Administrator.         is the dropdown menu below to add each member of your Committee. If you cannot find the faculty for your Committee, please contact your Program dministrator.         take sure to indicate your committee Chair before Saving.         to NOT indicate a "Policy Committee member" unless you are instructed to do so by your program administrator.         Ts:       Select Member         Add       Or         Member Name       Add         Select Member       Enail								
Member Name	Email		Chair	Policy Committee Member					
			<b>V</b>		Dele	<u>te</u>			
					Dele	te			
Save Back to Committee List									

Faculty names are listed alphabetically. Steps to add Faculty as Committee Members are as follows:

- Select the Faculty name and click on the "Add" button to add them on the list. You may use either the dropdown list on the left, or the search box on the right to identify and add the faculty members.
- Do NOT add your thesis advisor(s). By design, your advisor(s) are excluded from the list of faculty who can be added to your committee, because advisors are added separately to all

their students' meetings. If you see your advisor's name in the faculty list, notify your program administrator to request that the error is corrected.

- Make sure to indicate which faculty member will serve as a chair by selecting the check box under the "Chair" column. **This is required.** Please make sure to first confirm that the faculty member agrees to serve as a Chair before designating them as such.
- If applicable for your program, you may indicate which faculty member will serve as a policy committee representative.
- If the faculty member you are looking for is not listed in the dropdown menu or search box, contact your program administrator.

### b. Editing Committees

You can review existing committees by clicking on the committee's name as listed under the My Committees tab. Your ability to edit a committee depends on whether it has already been assigned to a meeting:

- i. If the committee has *not* yet been assigned to a meeting *or* if the committee has been assigned to a meeting but the Chair has not yet made edits to that meeting's form, then you can make the following edits:
  - You can add a committee member to the existing committee
  - You can change the Chair assignment (and the Policy Committee Member assignment, if applicable)
  - You can remove existing members.
- ii. If the committee has been linked with any meeting that has started (i.e., the Chair has made edits to the meeting form), then the committee cannot be edited (there is no Dropdown of faculty to add, or a Save button):

<b>A</b>	My Meetings	My Committees	Instructions	How To Page					Welcome,	Sign Out
Update Committee Details										
Comm	Committee Name: Program: Biochemistry, Cellular and Molecular Biology									
Memb	ers:									
Memb	oer Name		Email				Chair	Policy Committee Member		
							<b>v</b>			
Back	to Committee	List								

### c. Deactivating Committees

Deactivating a committee is only possible if the committee has *not* yet been assigned to a meeting *or* if the committee has been assigned to a meeting but the Chair has not yet made edits to that meeting's form. Please note, this should only be used if a committee was created by mistake and a new committee is not needed. If a new committee is needed, then please edit the committee to the correct

**members rather than deactivate it.** To deactivate a committee, you will select the "Deactivate" link next to the committee you'd like to remove from view.

A My Meetings My Committees	Instructions How To Page		Welcome,	Sign Out					
Committee List									
<ul> <li>You can use the "Add New Comm</li> <li>Make sure to review the Committe</li> <li>If a Committee has already been a</li> </ul>	ttee" button to create a committee. e memberships and roles (e.g., who the Chair is), before assigning a Com ssigned to a meeting that is in progress or completed, then you cannot e	nittee to a meeting. it the Committee inf	ormation.						
Committee Name	Program	IsActive		Action					
	Biochemistry, Cellular and Molecular Biology	<b>V</b>	<u>Edit</u>	Deactivate					
	Biochemistry, Cellular and Molecular Biology		Edit						

# 3. Instructions Tab

See Instructions section above.

# **F.**Committee Member and Advisor Portal

Faculty members have access to thesis committee meeting information as committee members (regular members or chairs) and as advisors. This section describes the information that is available to faculty and the actions they can take depending on their role. All faculty can review the thesis committee form but only the Chair can edit it.

# 1. Thesis Committee Meetings Tab

This page has two sections:

- Meeting Search: You can search for a meeting by clicking the "Search Meeting" button at the top left side of the "Thesis Committee Meetings" tab.
- Meeting List: There are two lists.
  - The top list shows the meetings of students for whom the faculty member is an *advisor*. If the faculty member has no SOM students in their lab, this list will have no records.
  - The bottom list shows the meetings of students for whom the faculty member is a *thesis committee member (including chair).*

PhD Stu Thesis Con	dent Acader	nic Progre Tracker	ess Tools						JOHNS HOPKINS SCHOOL of MEDICINE				
1 Thesis Com	mittee Meetings Pending	Instructions How To	o Page							Welcome,		Sign Out	
			Thesis	Com	nittee Meeti	ngs							
• Meeting Searc	:h												
Program Select Program Search Meeti	ng Clear All Filters	Student		Meeting I	Date From	Mee	tng Date To	Form Status	ı Status				
<ul> <li>Meeting List</li> </ul>	s advisor for those studer	te:											
Student Name	Meeting Deadline	Meeting Date ^	Completion Trajec	tory ^	View Committee	^	Program	^	Form :	Status 🗸	<u>File</u> ^	Action A	
	04/30/2020	04/27/2020	More Than Two Yea	rs	View		Biochemistry, Cellular an Biology	d Molecular	▲ Pdf Compl	Form eted			
	04/27/2021	04/26/2021	More Than Two Yea	rs	View		Biochemistry, Cellular an Biology	d Molecular	A Pdf Compl	Form eted			
/ou are a thesis o	committee member for th	ese students:											
Student Name	Meeting Deadline	Meeting Date ^	Completion Trajec	tory ^	View Committee	^	Program ^	Form Stat	us 🗸	<u>Chair</u> <u>Recall</u> ^	File ^	Action 4	
	04/30/2025	04/02/2025	Six Months Final Ph	ase	View		Biochemistry, Cellular and Molecular Biology	Form Com cannot be	pleted, edited.			View	
	04/30/2024	07/11/2024	One Year		View		Biochemistry, Cellular and Molecular Biology	Form Com cannot be	pleted, edited.			<u>View</u>	

Students from different programs will be shown together in these lists. Column "Program" indicates the student's graduate program.

Each list might have multiple pages, depending on the number of meetings the faculty member participates in. Click the number or the ">" sign under each section/grid to view data in the next pages. You may also click on the column headers to sort the list. By default, this list includes only current students. Only a program administrator will be able to view forms for students who have graduated.

If the logged in user does not have any advisees and is not a part of any committee, no meeting data will be displayed on the page.

For each listed meeting (row on the table) the faculty member can see basic information: Student Name, Meeting Deadline, Meeting Date, Completion Trajectory, Committee Information (by clicking on the View link), Student Graduate Program, Form Status, and any Actions they may need to take. Faculty can sort the information on a table by clicking on a column header.

Note that the "File" column does not apply to current forms; it applies only to programs that used this system prior to 9/23 and uploaded PDF files of meeting forms.

### a. "View Committee" Column

Faculty can review the committee membership and roles by clicking View from each record. Faculty cannot edit the committee information.

Thesis Committ	ee Meetings Pending Instructions How To Page				Welcome,	Sign Ou
Jpdate Comn	nittee Details					
Committee Name:	Bayyat, Zaid 2	Program:	Biochemistry, C	ellular and Molecular Biology		
Member Name	Email		Chair	Policy Committee Member		
Back to Meeting Li	st					

### b. "Action" Column

The action you can take under "Action" depends on the Form Status and on your role:

### Committee Chairs

If you are a **Chair**, you can "Edit/Sign" the form.

- The Chair has access to Edit the form as soon as the student enters their meeting information (committee and actual meeting date).
- The Chair is the only member who can edit the form; other members can only view the form.
- "IDP Complete" and "IDP Complete Date" are populated automatically from the IDP forms. If the student completed at least one IDP, the latest date of their IDP will show up automatically on the Thesis Committee Meeting Form. The Chair will still be able to edit the IDP date on the form.
- The Chair may save the form while making edits and return to it later. There are "Save Data" buttons at the top and the bottom of the form. It is advisable to save the form while making edits.
- After completing the form, the Chair signs and submits it by using the Submit button at the bottom of the form.
- After the Chair submits the form, the Action column prompt changes to "View" and a "Recall" link becomes available under the "Chair Recall" column to allow the Chair to recall the form if there is something they need to add/edit before all committee members sign. After the committee members, the advisor, and the student sign, the Recall button is no longer available. The Chair continues to have access to view the form.

### Regular committee members

If you are a regular committee member (not a Chair),

- You can view the form at any time by clicking on the "View" link.
- After the Chair completes, signs, and submits the form, your prompt under the "Action" column will change to "Sign." You will also receive an email letting you know that the form is ready for your signature.
- When you click on the "Sign" link you will be able to review the form, Sign next to your name (toward the bottom of the form) and Save it.
- If you need to suggest an edit to the Chair please do so before you or other members sign.
- After all members sign, the form will be routed to the advisor for their signature.

### Advisors

If you are an **advisor**:

- You can view the form at any time by clicking on the "View" link.
- After all the committee members sign the form, your prompt under the "Action" column will change to "Sign." You will also receive an email letting you know that the form is ready for your signature.
- When you click on the "Sign" link you will be able to review the form, sign next to your name (at the bottom of the form) and save it.
- After you sign the form, it will be routed to the student for their signature.

### c. "Chair Recall" Column

The form can be recalled by a committee Chair if needed. The "Recall" button is available to committee chairs after they submit the form and before the student signs.

# 2. Pending Tab

The Pending Tab on the main menu is similar to the "<u>Thesis Committee Meetings</u>" tab but it only lists meetings that have *not* been completed, including meetings with Form Status "Not started". Meetings with Form Status "Form Completed, cannot be edited" are *not* displayed under the Pending Tab.

PhD Stu Thesis Con	dent Aca		JOHNS HOPKINS SCHOOL of MEDICINE							
1 Thesis Com	mittee Meetings Per	nding Instructions	How To Page					Welcome,		Sign Out
			Thesis Com	mit	tee Meetings					
Search Meeting										
You are the thesis	advisor for these	students:								
Student Name	• Meeting Deadli	ne ^ <u>Meetir</u>	n <u>g Date</u> ^ <u>Program Name</u> ^	Cor	mpletion Trajectory	View Committee	• Form S	tatus ^ <u>File</u>	• • •	Action ^
You are a thesis c	ommittee member	for these student	s:							
Student Name ^	Meeting Deadline ^	Meeting Date ^	Program Name		Completion Trajectory ^	View Committee ^	Form Status ^	Chair Recall ^	<u>File</u> ^	Action ^
	04/30/2026	04/14/2026	Biochemistry, Cellular and Molecular Biol	logy		View	▲Not started			Edit/Sign

### a. Search Tool

You can search for a meeting by clicking the "Search Meeting" button at the top left side of the "Pending" page.

Thesis Committee Meetings	Pending	Instructions	How To Page	Welcome,	Sign Out
Search Meetings					
Student Name					
Select a student	~				
Form Status					
Select a meeting status	~				
Search <u>Go To Meeting List</u>					

3. Instructions Tab See Instructions section above.

# **G.** Administrator Portal

Program administrators have access to the thesis committee meetings of all students in their program. The available tabs are described below.

# 1. Admin Tab

Select the program you want to access from the dropdown menu:

PhD Student Academic Progress Tools Thesis Committee Meeting Tracker									
Admin User Students Committees Faculty Student Meetings 🔻 Manage Email Templates Reports Instructions How To Page	Welcome, Sign Out								
Select Program									
Program BCMB ~									
Start									

# 2. User Tab

Users who log in as Administrators can manage *administrative* access for their program under the "User" tab.

- > All administrators with access to the specific program are listed here.
- > Administrators can add, edit or delete an admin user.

Administrators who do NOT wish to receive automated emails, can remove their email addresses from their record under this tab.

Ph The	PhD Student Academic Progress Tools Thesis Committee Meeting Tracker  DHNS HOPKINS SCHOOL #/MEDICINE																			
<b>f</b>	Admin	User	Students	Com	nittees	Faculty	Stu	dent Meetings	• N	lana	ge Email Templates	Reports	Inst	ructions	How To F	age		Welc	ome,	Sign Out
User	List																			
Add	Add New User																			
JHED		<u>^ </u>	s Active	^	User Ty	(pe	^	Created By		^	<u>CreatedDateTime</u>		^	Modified	By	^	ModifiedDateTime			
		т	rue		Admin						01/08/2016						02/03/2025		Edit	Delete
		т	rue		Admin						01/08/2016						05/05/2023		Edit	Delete
		F	alse		Admin						01/14/2016						03/10/2022		Edit	Delete

# 3. Students Tab

Administrators can see a list of all current students in their program. The student information comes from SIS:

PhD Student A Thesis Committee I	PhD Student Academic Progress Tools Thesis Committee Meeting Tracker											
Admin User Students	Committees	Faculty Student Meetin	gs 👻 Manage Email Tem	plates	Reports Instructions	How To Page		W	elcome,	Sign Out		
Student List - Biochemistry, Cellular and Molecular Biology Program												
Search Student Database	Search Student Database											
Name ^	JHED ID ^	Email	<u>Matriculation Date</u>	^	Current Final Phase	Time To Degree	^	Current LOA	Graduation Da	te ^		
			08/22/24									
			08/22/24									
			08/24/23									

### a. Student Search

The "Search Student Database" button allows for searches based on different criteria and allows users to search for students who are current or have graduated:

Program		Mentor Last Name	
BCMB	~		
Last Name		First Name	
Final Phase Flag		Trajectory Completion	
Select Final Phase	~	Select Trajectory Completion	~
Department		Committee Member	
Select Department	~	Select Committee Member	~
Matriculation Year		Current LOA	
From: To:		Is Current LOA	~
Training Grant		Meeting Deadline Within 60 Days	
Select Training Grant	~	Meeting Deadline within 60 days	~
Graduation Date			
From: To:			

### b. Individual Student Record

Individual student records can be accessed by clicking on the student name.

Stud	ent	Details
------	-----	---------

Student Details		
▼ Student		
Student JHED	Last Name	First Name
Program	Option	Email
всмв 🗸	No Department	
Matriculation Date	Current LOA	LOA Total (days)
	No Y	
Unauthorized Delay Count	Training Grant	
0	Select 🗸	
SIS Conferral Date	SIS PHD Completion Date	
Conferral Date	PHD Completion Date	Time To Degree (years) *
Final Phase	Current Final Phase	Degree Earned
	Select V	
Thesis Seminar Date	Mentor Name	Mentor Email
	Select Faculty *	
Notes/ Comments		
Notes/ Comments		
Notes/ Comments		
Notes/ Comments **Time to Degree" is calculated based on the "PhD Completion "PhD Completion Date," subtracts "LOA Total," divides by 365.	n Date" entered by the program administrator. It calculates the r 25 (to better account for leap years), and is rounded to the near	umber of days between the student's "Matriculation Date" and est hundredth decimal place in years.
Notes/ Comments **Time to Degree" is calculated based on the "PhD Completion PhD Completion Date," subtracts "LOA Total," divides by 365.	n Date" entered by the program administrator. It calculates the r 25 (to better account for leap years), and is rounded to the near	umber of days between the student's "Matriculation Date" and ast hundredth decimal place in years.

Several of the fields under the "Student Details" section are populated by data from the SIS database and cannot be edited. If you see errors in any of these fields, you will need to have them corrected in SIS.

For fields that *can* be edited, you will be able to type in the textbox and click the Save button to save your edits.

#### **Student Committee Meetings**

The committee meetings for a particular student are listed below the "Student Details" section.

Add New										
Meeting Date	Meeting Type	Meeting Deadline	Form Status	IDP Complete	IDP Complete Date	Commit Meeting	Student Form			
3/26/2024	4th Year	4/30/2024	Form Completed, cannot be edited.	True	3/14/2024					
4/22/2025	5th Year	4/30/2025	Form Completed, cannot be edited.	True	4/15/2025					
Setup Meeting Date	6th Year 1	10/30/2025	Meeting Date not set			Delete Meeting				
Setup Meeting Date	6th Year 2	4/30/2026	Meeting Date not set			Delete Meeting				
Setup Meeting Date	7th Year 1	10/30/2026	Meeting Date not set			Delete Meeting				
Setup Meeting Date	7th Year 2	4/30/2027	Meeting Date not set			Delete Meeting				

Each listed meeting has the following information:

- Meeting Date is to be added by the student, but the administrator also has access to add a date.
- Meeting Type indicates when the meeting takes place relative to the student's year of study (e.g., 2<sup>nd</sup> Year meeting)
- Meeting Deadline. Deadlines are added by the program administrator, either individually or in batch (see section XXX). The administrator can modify a deadline before a meeting occurs.
- Status refers to the stage of completion of the specific form. There are 8 options, as described in the "Form Status" section above. You can access the form by clicking on the form status.
- "IDP Complete" and "IDP Complete Date" are populated directly from IDP. If the student completed at least one IDP, the latest date of their IDP will show up automatically in this table and on the Meeting Form. The Chair will still be able to edit the IDP date on the form.
- Commit Meeting, which gives the option to "Delete Meeting" if the Chair hasn't edited and saved the form yet.

#### CREATING A NEW MEETING

Administrators are the only users who can create a new meeting **by providing a deadline**. Students can add information to *existing* meetings, but they cannot create a meeting.

Before attempting to create a meeting, make sure that the student's thesis advisor is listed under "Student Details." If the advisor is not listed, you will have to add them in SIS before proceeding.

Administrators must create all the meeting deadlines for the students. They can create meetings either individually or in batch.

To create one deadline for one student:

- Click on the "Add New" link:

Admin User Students Committees	Faculty Student Meetings 🔻	Manage Email Templates	Reports Instructio	ns How To Page	Welcome,	Sign Out
Committee Meeting Details						
Committee Information						
Committee Name						
Select Committee						
▼ Meeting Details						
Notification Sent						
Meeting Type	Meeting Deadline	м	eeting Date		Unauthorized Delay	
Select Meeting Type					Select	
Save Back to Student Details						

- Select a "Meeting Type" from the drop-down menu and
- Add a "Meeting Deadline"
- Save

The student will see this newly created meeting when they log in, and they will be able to add the committee and actual meeting date. If needed, administrators can also add the committee and the actual meeting date.

The "Unauthorized Delay" field in the above screenshot, automatically switches to Yes when the Meeting Date is after the Meeting Deadline. The number of Unauthorized Delays is also shown under 'Student Details."

To learn how to create multiple meeting deadlines for multiple students at once, see section <u>Create Meeting</u> <u>Deadlines</u>.

#### EDITING EXISTING MEETINGS

Administrators can edit meeting information (e.g., change the assigned committee or change the meeting deadline or meeting date) up to the point the committee chair edits and saves the form. After the form is edited and saved, the meeting information cannot be changed.

Please note, if the chair has not edited and saved the form yet, then it can only be deleted by selecting the "Delete Meeting" link in the <u>Committee Meeting</u> section on the Student Details page.

## 4. Committees Tab

Administrators can view all the committees created by the students and they can also edit existing committees or create new committees for specific students, if needed.

PhD Student Acade Thesis Committee Meeting	🎯 Jo	OHNS HOPKINS SCHOOL & MEDICINE		
Admin User Students Committee	es Faculty Student Meetings - Manage Email Templates Reports Instructions How To Pag	e	We	elcome, Sign Out
Committee List				
Committee Name: Add New Committee	Search			
Committee Name	Program	IsActive		Action
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		<u>Edit</u>	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	
	Biochemistry, Cellular and Molecular Biology		Edit	<u>Deactivate</u>

### a. Create Committees

The system is designed for the students to create their committees. However, administrators also have access to do so. You can create a committee by selecting the "Add New Committee" button on the main Committees page (see screenshot above).

Select a student from the dropdown list. The Committee Name is populated automatically: [Student Last Name], [Student Last Name], committee Number. If there are no other committees in the system for this student, the number will be 1.

<b>f</b>	Admin	User	Students	Committees	Faculty	Student Meetings 👻	Manage Email Templates	Reports	Instructions	How To Page			
Crea	Create New Committee												
Student Committee Name													
					~		1						
Save	Back	to Cor	nmittee Lis	st									

After saving the committee name, you will be able to add faculty from a dropdown menu or the search box. Faculty names are listed alphabetically.

- Select the faculty name and click on the "Add" button to add them on the list.
- Make sure to indicate which faculty member will serve as a chair by selecting the check box under the "Chair" column. **This is required.**
- If applicable for your program, you can indicate which faculty member will serve as a policy committee member.
- If you make a mistake, you can use the "Delete" link to remove a member.

- Click Save when you are done.

Admin User Students Commi	ittees Faculty Student M	Meetings 👻 Manage E	mail Templates	Reports Instructions How	v To Page Welcome,	Sign Out
Update Committee Details						
Committee Name:	1	Program:	Biochemistry	Cellular and Molecular Biolo	рду	
<ul> <li>Your Thesis Advisor is [] and is inc advisor, please contact your Prog</li> <li>Use the dropdown menu below to Administrator.</li> <li>Make sure to indicate your comm</li> <li>Do NOT indicate a "Policy Commi</li> </ul> Members: Select Member	cluded in all your meeting ram Administrator. o add each member of y ittee Chair before Saving ttee member" unless you Add	gs. Do NOT add your our Committee. If you g. are instructed to do Or Member N	r Thesis Advi: u cannot find f so by your pr ame Search:	wor to the list of Committee he faculty for your Committe ogram administrator.	e members below. If this is nee, please contact your Progra	ot your current am
Member Name	Email		Chair	Policy Committee Member	r	
						Delete
						Delete
						Delete
Save Back to Committee List						

If the faculty member you are looking for is not listed in the dropdown menu or search box, review the "How to update faculty information" section below.

### b. Review, Edit, or Deactivate Committees

To view the details of a committee, go to your Committees Tab, look for the committee name on the list, and click on the committee name. The committees are listed by the date they were created (most recent at the top). You can also use the Search tool at the top of the page.

- i. If the committee has not yet been assigned to a meeting or if the committee has been assigned to a meeting but the Chair has not yet made edits and saved the form, then the administrator can make the following edits:
  - Add or remove a committee member
  - Change the Chair assignment (and the Policy Committee Member assignment, if applicable)
  - Deactivate a committee by selecting the "Deactivate" link on the Committee List (shown above). Please note, this should only be used if a committee was created by mistake and a new committee is not needed. If a new committee is needed, then please edit the committee to the correct members rather than deactivate it.
- ii. If the committee has been assigned to any meeting that has started (i.e., the Chair has made edits and saved the meeting form), then the committee cannot be edited (there is no Dropdown of faculty or a Save button see below). In this case, if the student needs to replace a member or change the chair for a future meeting, they need to create a new committee.

A	Admin	User	Students	Committees	Faculty	Student Meeti	ngs 🔻 N	fanage Er	mail Templates	Reports	Instructions	How To Page	Welcom	ne, 📃	Sign Out
Upd	ate Co	mmit	tee De	tails											
Comn	nittee Nam	ie:		1			Progr	ram:	Biochemistr	/, Cellular a	and Molecular	Biology			
Memb	ers:														
Mem	ber Name			Ema	ail					Chair	Policy Co	mmittee Member	r		
										✓					
Back	to Comm	ittee Li	st												

# 5. Faculty Tab

This page lists all faculty in the database. Faculty records are shared by all graduate programs. You can search for faculty by last name and you can sort the view by clicking on any of the headers.

The information you see in this tab is the same for all programs **EXCEPT** for the "IsProgramMember" column. The "IsProgramMember" column is specific to your program: the box is checked only for faculty who are listed as your program's members in SIS Cohorts.

PhD Student A Thesis Committee M	\Ca Mee	adem eting T	nic Pr <b>racker</b>	og	ress To	pols						کې ل	OHNS HO SCHOOL of MED	PKINS DICINE
Admin User Students	Co	mmittees	Faculty	Stude	nt Meetings 🔻	Manage Email Templates	Reports	Instruction	ns	How To Page		N	/elcome,	Sign Out
Faculty List - Biochem	nist	ry, Cell	lular aı	nd M	lolecular	Biology Progran	ı							
Faculty Name:			Search								Send Re	gistration Invi	tation To Exterr	nal Faculty
Name	^	<u>Email</u>		^	<u>Department</u>		^	<u>IsPrimary</u>	^	<u>Rank</u>	^	IsActive ^	<u>lsProgramMer</u>	mber ^
					Physical Medi	icine and Rehabilitation				Assistant Professor				
					Medicine					Associate Professor				
					Gynecology a	nd Obstetrics		1		Instructor				
					Ophthalmolog	ду				Research Associate				
					Gynecology a	nd Obstetrics				Assistant Professor				
					Pathology					Research Associate				

Administrators can view details of the faculty record by clicking on the faculty name in the above screenshot. The faculty record includes different sections showing their department information, overall memberships and meetings for students in your program.

Admin User Students Committees Faculty Student Me	etings 👻 Manage Email Templates Reports Instructions	How To Page Welcome, 📕   Sign Out
Faculty Details		
▼ Faculty		
Last Name	First Name	Full Name
Email	Is Active	JHedID/UserName
	Yes	▼
External Faculty		
Departments		
Programs		
Student Meetings		
Back to Faculty List		

### a. How to update faculty information

- i. Faculty Details come from other SOM databases, when the data is available. Administrators will NOT be able to edit the fields directly.
  - Advisor information comes from SIS. Only *dissertation* advisors are imported from SIS into this system. If a student has more than one dissertation advisor, make sure they are both updated as such in SIS. If a student is assigned no advisor or the wrong advisor, please make sure that the information is corrected in SIS and then wait for the overnight feed to update the information in the thesis committee meeting tracker. If the error persists, then <u>Report</u> <u>a Problem</u>.
- ii. Program membership information comes from SIS Cohorts. If there is an error in your program membership, please contact OGBE to request updates.
- iii. If a Hopkins faculty member is missing from the faculty list and this person is NOT a member of your program (i.e., they cannot be added to your program's SIS Cohort), then <u>Report a Problem</u>. If they are a member of your program, please contact OGBE to request that they are added to your program's SIS Cohort.
- iv. If an External faculty member is missing from the faculty list, please make sure that they do NOT have a JHED ID. If they have a JHED ID, please <u>Report a Problem</u> so that they add them with their Hopkins account. If they do not have a JHED ID, then you can <u>invite them</u> by clicking on the "Send Registration Invitation to External Faculty" link on the Faculty tab.
- v. If you identify any other errors in a faculty record, please Report a Problem.

# 6. Student Meetings Tab

The Student Meetings tab has a drop down where you either select "Student Meetings" or "Create Meeting Deadlines."

### a. Student Meetings

Administrators can see a list of meetings for all students in their program:

PhD Stude Thesis Commi	nt Academ ttee Meeting T	ic Progress <sup>-</sup> racker	Tools						کې آن د	HNS HC School of me	PKINS dicine
🗙 Admin User !	Students Committees	Faculty Student Meeting	Manage Em	ail Templates R	eports I	Instructions H	How To Page		We	lcome,	Sign Out
Student Meeti	ngs										
View committee meet	ing data.										
<ul> <li>Meeting Search</li> </ul>											
Program		Student		Meeting Date Fi	rom	Meetng E	Date To	Form Status			
Select Program		Select Student						Select For	m Status		
Search Meeting	Clear All Filters										
<ul> <li>Meeting List</li> </ul>											
Edit Meeting ^	Committee Review	Meeting Deadline ^	Meeting Date	Advisor ^	<u>Chair</u> 4	<ul> <li><u>Completion</u></li> </ul>	n Trajectory ^	Program ^	<u>Status</u>	^ <u>File</u> ^	Action
	Review	06/30/2018	06/06/2018			More Than	Two Years	BCMB	Pdf Form Complete	d	
	Review	06/06/2019	05/20/2019			More Than	Two Years	BCMB	Pdf Form Complete	d	
	Review	06/06/2020	06/05/2020					BCMB	Pdf Form Complete	d	

For each listed meeting (row on the table) the administrator can see basic information: Student Name, Meeting Deadline, Meeting Date, Advisor Name, Chair Name, Completion Trajectory, Program Name, Form Status, and any Actions they may need to take. Administrators can sort the information by clicking on a column header.

There may be multiple pages of listed meeting. Click the number or the ">" sign under the listing to view data on the next pages.

- i. "Committee Review" Column: Administrators can review the committee membership and roles by clicking "Review" from each record. See section above on the "<u>Committee Tab</u>" for details on how and when an administrator can edit a committee.
- ii. "File" Column: This column applies only to programs that used an earlier version of the thesis committee tracker database to upload PDF files. In these cases, the uploaded files will be accessible under this column.
- iii. "Action" Column: The only action available for administrators is the "View" the <u>thesis committee</u> <u>form</u>; they do not have access to edit or to sign the form. The form can be exported as a PDF file, as described <u>above</u>.
- iv. Search Tool: You can search for a meeting by applying filters and then selecting "Search Meeting" at the top of the page.

### b. Create Meeting Deadlines

Administrators can create batch meeting deadlines.

PhD Student Academic Progress Tool Thesis Committee Meeting Tracker	S JOHNS HOPKINS School # Medicine
Admin User Students Committees Faculty Student Meetings • M	lanage Email Templates Reports Instructions How To Page Welcome, 🛄   Sign Out
Create Meeting Deadlines	
Biochemistry, Cellular and Molecular Biology	
▼ How-To Create Multiple Deadlines	
<ol> <li>Select a "Start Year Meeting Type" and a "End Year Meeting Type" to create.</li> <li>Click on "Show all Deadlines" to review the deadlines that will be create.</li> <li>Click on "Setup Parameters" to see the list of students with their associa</li> <li>Review the list of students. If you do not want to create deadlines for a for Click on "Submit to Create" to create the deadlines. This button is not visit.</li> </ol>	ate deadlines for multiple years. Enter the "Start Year Deadline Date." d. .ted parameters. particular student, you may uncheck the check box for this student under the "Create Deadlines" column. isible until after you "Setup Parameters."
✓ Student Selection	▼ Deadlines Selection
Matriculation Year StudentsSelect YearSelect Student-	Start Year Meeting Type         End Year Meeting Type         Start Year Deadline Date          Select Meeting Type-        Select Meeting Type-        Select Meeting Type-
Select Students Clear All Filters	Show all Deadlines SetUp Parameters
▼ Student List:	

The steps are listed on the page, and copied below:

- ii. Select the students for whom you would like to create deadlines.
- iii. Select a "Start Year Meeting Type" and a "End Year Meeting Type" to create deadlines for multiple years. Enter the "Start Year Deadline Date."

<b>f</b>	Admin	User	Students	Committees	Faculty	Student Meetings 🝷	Manage	Email Templates Reports	Instructions How To Page			Welcome,	Sign Out
Crea Bioc	ate M hemist	eetir try, Ce	ng Dea Ilular a	adlines nd Molecula	ar Biolog	у							
•	low-To (	Create	Multiple	Deadlines									
<b>▼</b> s	tudent S	Selectio	on					▼ Deadlines Selection					
Ma	triculatio	on Year		Stu	dents			Start Year Meeting Type	End Year Meeting Type	Start	t Year Deadline Date		
2	024			-S	elect Studer	it		2nd Year	7th Year 2		04/30/2026		
s	elect Stu	udents	Clea	ar All Filters				Show all Deadlines	SetUp Parameters				
<b>→</b> S	tudent l	List:											
Stud	ent Nam	10		Matriculation I	<u>Date</u>	• Program					Existing Deadline	5	^
				08/22/2024		Biochemistry, Cel	lular and N	Nolecular Biology					
				08/22/2024		Biochemistry, Cel	lular and N	Aolecular Biology					
				08/22/2024		Biochemistry, Cel	lular and N	Aolecular Biology					

iv. Click on "Show all Deadlines" to review the deadlines that will be created.

The following deadlines will be generated:	×
2nd Year meeting with deadline 04/30/2026	
3rd Year meeting with deadline 04/30/2027	
4th Year meeting with deadline 04/30/2028	
5th Year meeting with deadline 04/30/2029	
6th Year 1 meeting with deadline 10/30/2029	
6th Year 2 meeting with deadline 04/30/2030	
7th Year 1 meeting with deadline 10/30/2030	
7th Year 2 meeting with deadline 04/30/2031	
	Close

#### v. Click on "Setup Parameters" to see the list of students with their associated parameters.

Admin User Student	s Committees Faculty Stu	dent Meetings 👻 Manage I	Email Templa	ates Reports	Instructions	How To Pa	ge	Welcom	e, 🔰	Sign Out
Create Meeting De Biochemistry, Cellular a	adlines and Molecular Biology									
How-To Create Multiple	e Deadlines									
Student Selection			Deadli	nes Selectior	I					
▼ Student List:										
Submit to Create	You may uncheck t	he checkbox under the "Creat	e Deadlines	" column, if you	ı don't want to	create the de	adlines for a student.		1	
Student Name	Matriculation Date ^	<u>Program</u>	^ ≞ ₽	<u>cisting</u> eadlines	∧ <u>Start Yea</u>	r Meeting	End Year Meeting Type ^	Start Year DeadlineDate	<u>Create</u> Deadlines	•
	08/22/2024	Biochemistry, Cellular and Molecular Biology			2nd Year		7th Year 2	04/30/2026		
	08/22/2024	Biochemistry, Cellular and Molecular Biology			2nd Year		7th Year 2	04/30/2026		
	08/22/2024	Biochemistry, Cellular and Molecular Biology			2nd Year		7th Year 2	04/30/2026		

- vi. Review the list of students. If you do not want to create deadlines for a particular student, you may uncheck the check box for this student under the "Create Deadlines" column.
- vii. Click on "Submit to Create" to create the deadlines. This button is not visible until after you "Setup Parameters."

# 7. Manage Email Templates Tab

The system automatically sends emails when (a) the thesis committee meeting form is generated and (b) it is the committee members, or advisor's or student's turn to sign. In addition, administrators can send extra emails to students, advisors, and committee members via the "Manage Email Templates" tab. The "Email Types" section contains a list of available templates. These templates can be edited and enabled/disabled as needed.

PhD Student Academic Progress Tools Thesis Committee Meeting Tracker								JOHNS HOPKINS SCHOOL # MEDICINE
🔶 Admin User Stude	nts Committees	Faculty	Student Meetings 🔻	Manage Email Templates	Reports	Instructions	How To Page	Welcome, rlajoi1   Sign Out
Email Template Ma	nagement							
Program			Email Types					
Biochemistry, Cellular and I	Aolecular Biolog	y	Select Email					

As of now, there are two "Email Types":

- a. 60 Day Meeting Notification: sends an email to students and their advisors 60 days in advance of the meeting deadline date, reminding them that their next thesis committee meeting must be held by their deadline date.
- b. Reminder to Complete Thesis Committee Form: sends an email to the thesis committee chair a week after the meeting date, if the form has not been completed (shown below). This email continues to be sent every three days until the form is completed.

The administrator can review and edit the email content and click the "Save" button when ready to send the email. The email is sent the day after the "Email Job Enabled" button is checked.

Admin User Students Committees Faculty St	dent Meetings  Manage Email Templates Reports Instructions How To Pag	e Welcome, Sign Out
Email Template Management		
Program	Email Types	
Biochemistry, Cellular and Molecular Biology	Reminder to Complete Thesis Committee Form	
From CC: email ad		mi.edu
bcmb@jhmi.edu		
Subject	Email Job Enabled	
Reminder to Complete Thesis Committee Form	(if it is checked, the email will be sent ou	t by a nightly job)
Message (Text inside the [BRACKETS] are token place	olders and will be replaced with actual values from the database. Please DC	) NOT EDIT.)
B I ⊻ S Ξ · E · E · E · E · E · E · E · E · E ·	≡ ■ Formats - Paragraph - Font Family - Font Sizes -	
Dear Dr. [CHAIR LAST NAME], The thesis committee meeting form for student [STUDENT NAME] sch convenience. You may save the form while adding information, and other form can be accessed at <u>https://tcform.ihmi.edu/</u> . if you have trouble ac Thesis Committee Tracker Team Please do not reply. This email account is not monitored.	uled for [MEETING DATE] has not been started. As the Chair of this thesis committee, please committee members can review but cannot edit. After you complete the form and sign, it will b essing the form please contact the student's program coordinator.	complete and sign the form at your earliest ecome available for the other members to sign. The
		Words: 107
Save Cancel		

# 8. Reports Tab

Administrators are able to generate and export reports through this tab. Currently there are five available reports:

- a. Faculty Meetings
- b. Faculty Program Information
- c. Form Data Report

- d. Missed Committee Meeting Deadlines
- e. Student Search



# 9. Instructions Tab

See Instructions section above.

# **H.Technical support**

If you have any questions, please contact your graduate program administrator. For technical issues that require assistance, the program administrator should contact OIT through the "Report a Problem button" (shown at the bottom of each page of the Admin view).

This link takes you automatically to the <u>OIT Service Desk Portal</u>, with "Staff Support Services" and "OIT Application Support" already selected. Under "OIT Production Apps" make sure to select "Committee Tracker":

JHU SOM OIT Service Desk / JHU SOM Office of Information Technology
JHU SOM Office of Information Technology
This system should be used to request support or report issues only for School of Medicine Office of Information Technology (OIT) supported systems. Please use the service catalog below to request services or support. Use the search above before you submit your request to see if our knowledge base provides you an answer.
Contact us about
Staff Support Services 🗸
What can we help you with?
OIT Application Support Velocity of the set
Please complete all form fields.
Required fields are marked with an asterisk *
OIT Production Apps*
Committee Tracker
Summary*
Description *
Normal text ▼ B I … A ▼ := := Ø @ ⊕ ⊞ <> <b>①</b> ?? + ▼

Make sure to add detailed information in the description, including links, screenshots, JHEDs of relevant users, etc. So that the IT team can replicate any errors.